

# INSTRUCTIONS for the INTEGRATING ISO 50001 EnMS to Existing ISO 9001 QMS

**Current Status:** You have the ISO 9001 QMS in place

**Objective:** Integrated Management System (IMS) of ISO 50001 EnMS + ISO 9001 QMS

**Components:**

- ISO 9001:2015 QMS documentation (Existing)
- ISO 50001:2018 EnMS documentation package (included)
- ISO 9001+50001 Integration Instructions (this pdf)
- ISO 9001+50001 Integration Matrix (MS Excel)

The included 9001-50001 matrix shows all 120 documents involved and IMS Instructions are summarized in columns A thru B for 69 existing QMS documents, 25 minor updates to existing QMS documents, and columns C thru D for 26 new EnMS documents to be developed. Column E in the matrix will guide you in identifying:

## Documentation Matrix Sample

Add ISO 50001:2018 to existing ISO 9001:2015 Matrix

| ISO 9001 Existing Documentation |                              | ISO 50001 EnMS Documentation to add |   | Integrated Management System (IMS) - Instruction Summary |
|---------------------------------|------------------------------|-------------------------------------|---|--|
| (1) Manual                      |                              | EnMS Management System Manual       |   | Update QMS Manual to include EnMS Requirements           |
| QMS Management System Manual    |                              | EnMS Management System Manual       |   | Update QMS Manual to include EnMS Requirements           |
| Procedures                      | Existing                     | Procedures                          | Add new   |  |
| P-400                           | Organizational context       |                                     |   | Update QMS P-400 to include EnMS requirements            |
| P-500                           | Leadership                   |                                     |   | Update QMS P-500 to include EnMS requirements            |
| P-600                           | Planning for the IMS         |                                     |   | Update QMS P-600 to include EnMS requirements            |
| P-610                           | QMS-Risk management planning |                                     |   | Keep existing QMS procedure<br>Add new EnMS procedure    |
|                                 |                              | P-617                               | EnMS-Risk management planning                                     | Add new EnMS procedure                                   |
|                                 |                              | P-620                               | Energy objectives, targets and action plans Energy review         | Add new EnMS procedure                                   |
|                                 |                              | P-630                               | Energy baseline and energy performance indicators Key energy data | Add new EnMS procedure                                   |
|                                 |                              | P-640                               |   | Add new EnMS procedure                                   |
|                                 |                              | P-660                               |   | Add new EnMS procedure                                   |